



INDEPENDENCE CHAPTER

Association of Legal Administrators

Date: June 21, 2022- Noon-1pm
Location: Virtual link will be sent 1 day prior to all registrants

No Cost for Members

Professional Liability Insurance and the Role of the Administrator
Presented by
Shelly Lawson

Whether administration of the firm's professional liability is new to you, or you have managed it for years, this session will provide information and insight into the nuts and bolts of the policy's requirements on the law firm.

We invite you to join Shelly Lawson, Vice President, Bar Association Programs with USI Affinity, as she takes us through frequently asked questions, common policy language, and hypothetical situations that all law firms deal with at one time or another.

Learning Objectives

- Learn what Professional Liability Insurance covers, and the different levels of coverage commonly available to attorneys.
- Learn the meaning of common terminology such as "tail", "claims-made" and "retroactive date".
- Discover how your engagement and disengagement letters can affect your coverage in a claim situation.
- Learn the five most important sections of your engagement letters.
- Discover firm policies that can affect your level of coverage in a claim situation.
- Understand what constitutes a reportable event and when to put the carrier on notice.
- Understand what constitutes a claim.
- Learn how to navigate the application, and the various information required.
- Understand the importance of proper conflicts and confidentiality policies.

Shelly Lawson is the Vice President of Bar Association Programs with USI Affinity and has more than 20 years' experience as a broker in the legal arena and brings that expertise to present in this informative session.

CLM credit eligibility:

- CLM® Application Credit: 1 hour of Organizational Development credit.
- CLM® Application Credit for Functional Specialists: 1 hour in the subject area of Human Resources Management (HR) towards the additional hours required of some Functional Specialists to fulfill the CLM application.
- CLM® Recertification Credit: 1 hour in the subject area of Human Resources Management (HR)

Our sponsor for this event is:



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~GUESTS ARE WELCOME~

Please RSVP on or before Sunday, June 19, 2022, at our website [CLICK HERE](#). If you have questions, please call Paula Knutelski at 570-496-4626.